



CAPTIVA VERDE
INDUSTRIES LTD.

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For Immediate Release
Calgary, Alberta

Monday July 27, 2015
Canadian Securities Exchange Symbol: VEG
27,785,896 Common Shares Issued

CAPTIVA VERDE CLOSES FURTHER TRANCHE OF PRIVATE PLACEMENT

CALGARY, ALBERTA –July 27, 2015 Captiva Verde Industries Ltd. (“**Captiva Verde**” or the “**Company**”) announces, further to its news release of July 17, 2015, that the Company has closed the third and fourth tranches of the non-brokered private placement of units of the Company (the “**Units**”) at \$0.25 per Unit (the “**Offering**”) for aggregate gross proceeds of \$225,000.

The third tranche closing consisted of 200,000 Units for gross proceeds of \$50,000 and the fourth tranche closing consisted of 700,000 Units for gross proceeds of \$175,000. Each Unit consisted of one common share in the capital of the Company (the “**Shares**”) plus one-half of one common share purchase warrant. Each whole warrant will entitle the holder to purchase one additional Share at a price of \$0.30 for a period of one year from the date of issuance.

In connection with the Offering, the Company has paid cash commission in the amount of \$5,000 for the third tranche and \$17,500 for the fourth tranche, being 10% of the aggregate proceeds from the sale of Units to purchasers introduced by the finders. The Company has also issued non-transferable warrants (the “**Finder’s Warrants**”) to acquire a total of 12,000 Shares for the third tranche and Finder’s Warrants to acquire a total of 42,000 Shares for the fourth tranche, being 6% of the number of Units sold under the Offering to purchasers introduced by the finders. Each Finder’s Warrant entitles the holder to purchase one Share at a price of \$0.30 per Share for a period of five years from the date of issuance.

All securities issued in connection with the Offering are subject to a statutory hold period of fourth months plus a day in accordance with applicable securities legislation ending on November 25, 2015 for the third tranche and ending on November 27, 2015 for the fourth tranche. The net proceeds received from the Offering will be used by the Company to advance its Farming Plan.

The Company will be proceeding with a further tranche of the Offering.

On behalf of the Board of Directors of the Company and for further information, please contact:

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READER ADVISORY

The CSE has neither approved nor disapproved the information contained herein.

This news release contains forward-looking statements. The Company has provided the forward-looking statements in reliance on assumptions that it believes are reasonable at this time. The reader is cautioned that the assumptions used in the preparation of the forward-looking statements may prove to be incorrect. All such forward-looking statements involve substantial known and unknown risks and uncertainties, certain of which are beyond the Company's control. Such risks and uncertainties include, without limitation, delays resulting from or inability to obtain required regulatory approval. The actual results, performance or achievements could differ materially from those expressed in, or implied by, these forward-looking statements and, accordingly, no assurances can be given that any of the events anticipated by the forward-looking statements will transpire or occur, or if any of them do, what benefits, including the amount of proceeds, the Company will derive therefrom. Readers are cautioned that the foregoing list of factors is not exhaustive.

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