



CAPTIVA VERDE
INDUSTRIES LTD.

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For Immediate Release
Calgary, Alberta

FRIDAY JUNE 26, 2015
Canadian Securities Exchange Symbol: VEG
25,573,896 Common Shares Issued

CAPTIVA VERDE ANNOUNCES PRIVATE PLACEMENT

CALGARY, ALBERTA – June 26, 2015 Captiva Verde Industries Ltd. (“**Captiva Verde**” or the “**Company**”) announces that it will proceed with a non-brokered private placement of up to 8,000,000 units (the “**Units**”) at \$0.25 per Unit for gross proceeds of up to \$2,000,000 and 6% convertible debentures of the Company (the “**Debentures**”) in the aggregate principal amount of \$125,000 (together, the “**Offering**”).

Each Unit will consist of one common share in the capital of the Company (the “**Shares**”) plus one-half of one common share purchase warrant. Each whole warrant will entitle the holder to purchase one additional Share at a price of \$0.30 for a period of twelve months from the closing of the Offering.

The principal and any accrued and unpaid interest under the Debentures will be unsecured and will be convertible, at the holder’s option, into fully paid and non-assessable Units at a conversion price of \$0.26 with respect to the principal and any accrued and unpaid interest.

The Company may pay a finder’s fee on the Offering within the amount permitted by the policies of the Canadian Securities Exchange (the “**Exchange**”). The Offering may be completed in one or more tranches and closing of the Offering is not subject to a minimum aggregate amount of subscriptions.

Closing of the Offering is subject to a number of conditions, including receipt of all necessary corporate and regulatory approvals, including the Exchange. All securities issued in connection with the Offering will be subject to a statutory hold period of four months plus a day from the date of issuance in accordance with applicable securities legislation. The net proceeds from the private placement will be used by the Company for its Farming Plan.

On behalf of the Board of Directors of the Company and for further information, please contact:

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READER ADVISORY

The CSE has neither approved nor disapproved the information contained herein.

This news release contains forward-looking statements. The Company has provided the forward-looking statements in reliance on assumptions that it believes are reasonable at this time. The reader is cautioned that the assumptions used in the preparation of the forward-looking statements may prove to be incorrect. All such forward-looking statements involve substantial known and unknown risks and uncertainties, certain of which are beyond the Company's control. Such risks and uncertainties include, without limitation, delays resulting from or inability to obtain required regulatory approval. The actual results, performance or achievements could differ materially from those expressed in, or implied by, these forward-looking statements and, accordingly, no assurances can be given that any of the events anticipated by the forward-looking statements will transpire or occur, or if any of them do, what benefits, including the amount of proceeds, the Company will derive therefrom. Readers are cautioned that the foregoing list of factors is not exhaustive.