



CAPTIVA VERDE
INDUSTRIES LTD.

9 Landport
Newport Beach, California
92660
Phone: 949.903.5906

For Immediate Release
Calgary, Alberta

Friday, August 7, 2015
Canadian Securities Exchange Symbol: VEG
27,785,896 Common Shares Issued

CAPTIVA VERDE PRIVATE PLACEMENT OVERSUBSCRIBED

CALGARY, ALBERTA – August 7, 2015 Captiva Verde Industries Ltd. (“**Captiva Verde**” or the “**Company**”) announces, further to its news release of July 27, 2015, that the Company has received subscriptions to close a further 10,914,080 units of the Company (the “**Units**”) at \$0.25 per Unit for further gross proceeds of \$2,728,520. Accordingly, Captiva Verde has increased the size of the offering from 8,000,000 Units to 13,126,080 Units (the “**Offering**”). Since June 3rd, 2015 the company has closed **\$4,471,520** in financing.

As disclosed in Captiva’s previous news releases, Captiva has already closed four tranches of the Offering and has issued (i) 2,212,000 Units for gross proceeds of \$553,000 and (ii) convertible debentures in the principal amount of \$175,000 (see Captiva’s news releases dated June 2, July 17, and July 27, 2015). Captiva expects to close the fifth, and final, tranche of the Offering on Monday, August 10, 2015. In addition Captiva closed \$1,015,000 on June 3rd, 2015. Completion of the fifth tranche of the Offering, the Company will have raised total gross proceeds of \$4,471,520 inclusive of the convertible debentures. The Company may pay a finder’s fee on the Offering within the amount permitted by the policies of the Canadian Securities Exchange.

All securities issued in connection with the Offering will be subject to a statutory hold period of four months plus a day from the date of issuance in accordance with applicable securities legislation. Net proceeds received from the Offering, will be used by the Company, for its Farming Plan and for general and administrative expenses. Captiva is pleased to have attracted very significant new strategic shareholders, who are committed in supporting the aggressive Organic Farming Plan.

Captiva has received strong commitments for a new private placement comprising 10,000,000 units at \$0.26 per unit, each unit comprising one whole common share and one half of one common share purchase warrant, with each whole warrant exercisable into a common share at \$0.35 per share for a period of 12 months. The Captiva common share price closed on August 7, 2015 at \$0.35

On behalf of the Board of Directors of the Company and for further information, please contact:

Jeffrey Ciachurski
Chairman and Chief Executive Officer
9 Landport, Newport Beach,
California, USA 92660
Cell: (949) 903-5906
E-mail: westernwind@shaw.ca
Website: www.veg.net

Michael Boyd
Director
Tucson, Arizona
Office: (502) 275-0979
E-mail: azmboyds@aol.com

READER ADVISORY

The CSE has neither approved nor disapproved the information contained herein.

This news release contains forward-looking statements. The Company has provided the forward-looking statements in reliance on assumptions that it believes are reasonable at this time. The reader is cautioned that the assumptions used in the preparation of the forward-looking statements may prove to be incorrect. All such forward-looking statements involve substantial known and unknown risks and uncertainties, certain of which are beyond the Company's control. Such risks and uncertainties include, without limitation, delays resulting from or inability to obtain required regulatory approval. The actual results, performance or achievements could differ materially from those expressed in, or implied by, these forward-looking statements and, accordingly, no assurances can be given that any of the events anticipated by the forward-looking statements will transpire or occur, or if any of them do, what benefits, including the amount of proceeds, the Company will derive therefrom. Readers are cautioned that the foregoing list of factors is not exhaustive.