



CAPTIVA VERDE
INDUSTRIES LTD.

9 Landport
Newport Beach, California
92660
Phone: 949.903.5906

For Immediate Release
Calgary, Alberta

Friday, September 4, 2015
Canadian Securities Exchange Symbol: VEG
40,019,023 Common Shares Issued

CAPTIVA VERDE CLOSSES 1ST TRANCHE OF PRIVATE PLACEMENT

CALGARY, ALBERTA – September 4, 2015 Captiva Verde Industries Ltd. (“**Captiva Verde**” or the “**Company**”) announces, further to its news release of August 10, 2015, that the Company closed the first tranche of the non-brokered private placement of units of the Company (the “**Units**”) at \$0.2625 per Unit (the “**Offering**”) for gross proceeds for the first tranche of approximately \$346,250.

The first tranche closing consisted of 1,319,047 Units. Each Unit consisted of one common share in the capital of the Company (each a “**Share**”) plus one-half of one common share purchase warrant (a “**Warrant**”). Each whole Warrant entitles the holder to purchase one additional Share at a price of \$0.35 per Share until September 4, 2016.

In connection with the first tranche of the Offering, the Company paid cash commissions in the amount of \$34,625, being 10% of the aggregate proceeds raised from the sale of Units to purchasers introduced by eligible finders. The Company also issued non-transferable warrants (the “**Finder’s Warrants**”) to acquire a total of 49,142 Shares, being 6% of the number of Units sold under the first tranche of the Offering to purchasers introduced by eligible finders. Each Finder’s Warrant entitles the holder to purchase one Share at a price of \$0.35 per Share until September 4, 2020.

All securities issued in connection with the first tranche of the Offering will be subject to a statutory hold period expiring on January 5, 2016. Captiva will use the net proceeds from the first tranche of the Offering for its organic farming plan and for general and administrative expenses.

The Company will be proceeding with the next tranche of the Offering.

On behalf of the Board of Directors of the Company and for further information, please contact:

<p>Jeffrey Ciachurski Chairman and Chief Executive Officer 9 Landport, Newport Beach, California, USA 92660 Cell: (949) 903-5906 E-mail: westernwind@shaw.ca Website: www.veg.net</p>	<p>Michael Boyd Director Tucson, Arizona Office: (502) 275-0979 E-mail: azmboyds@aol.com</p>
---	--

READER ADVISORY

The CSE has neither approved nor disapproved the information contained herein.

This news release contains forward-looking statements. The Company has provided the forward-looking statements in reliance on assumptions that it believes are reasonable at this time. The reader is cautioned that the assumptions used in the preparation of the forward-looking statements may prove to be incorrect. All such forward-looking statements involve substantial known and unknown risks and uncertainties, certain of which are beyond the Company's control. Such risks and uncertainties include, without limitation, delays resulting from or inability to obtain required regulatory approval. The actual results, performance or achievements could differ materially from those expressed in, or implied by, these forward-looking statements and, accordingly, no assurances can be given that any of the events anticipated by the forward-looking statements will transpire or occur, or if any of them do, what benefits, including the amount of proceeds, the Company will derive therefrom. Readers are cautioned that the foregoing list of factors is not exhaustive.

CAPTIVA VERDE INDUSTRIES LTD.
9 Landport, Newport Beach, California 92660 | PH: 949.903.5906